



Zenith India Lawyers
D-49, Sushant Lok III, Sector-57,
Gurugram, Haryana -122003

Date: August 10, 2026

To,

The Board of Directors,
Kwick Forensic Solutions Limited
New No 12 Old No 11 East Park Road,
Shenoy Nagar, Chennai, Egmore Nungambakkam,
Tamil Nadu, India, 600030

Dear Sir,

Re: Legal due diligence of the Litigations for proposed public issue of equity shares of Kwick Forensic Solutions Limited

With reference to the proposed public issue of equity shares ("IPO") of Kwick Forensic Solutions Limited (the "**Issuer Company**") and the Red Herring Prospectus to be filed on the SME platform of BSE Limited (BSE SME), we, as legal advisor to the Public Issue of Company, state that we have (i) conducted legal due diligence on the legal proceedings by or against the Company, its directors, promoters, promoter group (including two newly identified Promoter Group Entities), group companies and key and senior management personnel (criminal litigations and actions by regulatory authorities and statutory authorities) and have incorporated our findings in the chapter titled "Outstanding Litigations and Material Developments" as set out in the Red Herring Prospectus in terms of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.

Scope:

We in accordance with the scope of work for which we have been appointed have:

1. Conducted online litigation searches of the above-mentioned entities and individuals connected with the Issuer across Supreme Court, all the High Courts, District Courts and Tribunals of India (to the extent available on the website of respective Courts and as mentioned above);
2. Conducted online searches across watchoutinvestors.com for the actions taken against the Company, its directors, promoters, promoter group and key and senior management personnel by SEBI or any regulatory or statutory authority including economic offences (to the extent available on the website) and also on the website of cibil.com for Suit filed accounts- Wilful Defaulters and Large Defaulters cases (Public Access) (all being to the extent available on the CIBIL website).
3. Examining legal cases filed by or against the Company, its directors, promoters, promoter group and legal cases by or against group companies (having material impact on the Issuer), details of which were provided to us by the Company through its authorized officials.





Reliance:

1. We have relied on copies of information and documents furnished to us for the purpose of the aforesaid legal due diligence and drafting the chapter on "Outstanding Litigations and Material Developments" as set out in the Red Herring Prospectus.
2. We have also relied on affidavits, certificates, confirmations, undertakings and statements of officers and other representatives of the Company, its directors, promoters, group companies, promoter group and, key and senior management personnel and we have no reason to believe that such affidavits, certificates, undertakings or statements are not correct or genuine and not falsified by any person and are valid as on the date of this Certificate.

Confirmations:

As per our findings during the legal diligence and on the basis of information, documents and certifications/ confirmations provided to us by the Company (through authorized representatives), its Promoters, directors, promoter group (having material impact), as far as we are aware:

1. no disciplinary action, including penalty imposed by SEBI or stock exchanges, has been taken against the Promoters of the Company in the last five financial years apart from those disclosed in the "Outstanding Litigation and Other Material Developments" chapter of the Red Herring Prospectus;
2. neither the Company, nor its promoters and directors are involved in any criminal proceedings and there are no other pending litigations (basis the materiality policy) apart from those disclosed in the "Outstanding Litigation and Other Material Developments" chapter of the Red Herring Prospectus;
3. there are no actions taken by regulatory and statutory authority against the Company, its promoters and directors apart from those disclosed in the "Outstanding Litigation and Other Material Developments" chapter of the Red Herring Prospectus;
4. apart from Tax Defaults as disclosed in the "Outstanding Litigation and Other Material Developments" chapter, there are no other pending tax defaults by or against the Company, its promoters, directors;
5. the Company, its promoters, directors have not made any Tax claims except those disclosed in the "Outstanding Litigation and Other Material Developments" chapter;
6. neither the Company, nor its promoters, directors and promoter group members are willful defaulters or fraudulent borrowers;
7. neither the Company, nor any of its promoters, directors, promoter group are debarred from accessing the capital market under any order or directions made by SEBI;
8. none of the promoters or directors of the Company is a promoter or director of any other company which is debarred from accessing the capital market under any order or directions made by SEBI;





9. none of the Promoters or Directors are fugitive economic offenders.
10. there are no criminal litigations and actions by regulatory authorities and statutory authorities related to key and senior management personnel of the Company as mentioned in the Red Herring Prospectus.
11. There are no changes in the legal chapters after the filing of the DRHP except for the following:

In the Government and Other Approvals Chapter, we have received the Shops and Establishment Certificate and have also received renewed SIRCHIE Certificate and the Government Purchase Enlistment Certificate.

Following updates have been observed in the Trademark applications filed by the Company

Sr. No.	Description	Application is in the name of	Application/Registration Number/Mark/Label	Trademark Type	Classes	Applicable Laws	Issuing Authority	Date of Issue/Application	Status
1.	Registration for Trademark	Kwick Forensic Solutions Private Limited	6773033		09	Trademark Act, 1999	Trademark Registry, Chennai	December 24, 2024	Accepted & advertised
2.	Registration for Trademark	Kwick Forensic Solutions Private Limited	6773034		42	Trademark Act, 1999	Trademark Registry, Chennai	December 24, 2024	Objected
3.	Registration for Trademark	Kwick Forensic Solutions Private Limited	6773035		45	Trademark Act, 1999	Trademark Registry, Chennai	December 24, 2024	Objected

In the Key Industry Regulations and Policies chapter, we have added the brief of Income Tax Act, 1961 read along with Income Tax, 2025 (the "IT Act"), The Digital Personal Data Protection Act, 2023. Digital Personal Data Protection Rules, 2025 and the four labour codes which have been notified by the government.

We have relied on certificates issued by Auditor for

- a.) the materiality threshold for civil litigation; and
- b.) the outstanding Trade payable amount to MSME as of March 31, 2026.





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It is clarified that there are no changes in the Outstanding Litigation and Material Development chapter except for the tax litigation.

Nature of Proceedings	Number of cases	Amount involved* (Rs. in lakhs)	Status (Description)
Of the Company			
Direct Tax (Income Tax)	5	8.62	There is Outstanding Demand for the following years: (i) Rs 44,450 for the A.Y. 2009-10 with an accrued interest Rs.69,708 under section 154 of the Income Tax Act, 1961 with Demand Reference No 2013200937023208384F. (ii) Rs. 1,220 for the A.Y. 2018-19 with an accrued interest of Rs. 1,056 under section 143 (1) (a) of the Income Tax Act, 1961 with Demand Reference No. 2019201837022671263C. (iii) Rs. 17,640 with an accrued interest of Rs. 3,520 for the A.Y. 2024-25 under section 143 (1) (a) of the Income Tax Act, 1961 with Demand Reference No. 2024202437333447521C. (iv) Rs. 6,70,800 with an accrued interest of Rs. 53,664 for the Block Period 01.04.2018 to 15.10.2024 under section 158 BC of the Income Tax Act, 1961 with Demand Reference No. 2025201940424480454C.





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			(v) Accrued interest of Rs. 215 for the A.Y. 2025-26 under section 143 (1) (a) of the Income Tax Act, 1961 with Demand Reference No. 2025202537444365244C.
Direct Tax (TDS)	17	4.54	The outstanding demand of Rs 4,53,850 pertains to 17 years.
Indirect Tax (GST)	1	6.28	For financial year 2020-21, a demand order DRC-07 was issued on February 21, 2025, raising a demand of Rs. 6,28,461. Our Company has filed an appeal against the order on June 19, 2025 which has been admitted on July 10, 2025.
Of the Promoters and Directors			
Direct Tax (Income Tax)	Nil	Nil	Nil
Indirect Tax (GST)	Nil	Nil	Nil
Of the Group Company/s			
Direct Tax (Income Tax) of Extreme Covet Private Limited	1	5.10	There is an outstanding demand of Rs. 1,92,639 with an accrued interest of Rs. 3,17,790 u/s 143(1) for A.Y. 2007-08.
Direct Tax (TDS) of Extreme Covet Private Limited	1	0.04	The outstanding demand of Rs 3,660 pertains to 1 year.
Indirect Tax (GST) of Extreme Covet Private Limited	Nil	Nil	Nil
Direct Tax (Income Tax) of Gee Gee Hire Purchase and Leasing Private Limited	1	0.03	There is an accrued interest of Rs. 2,788 u/s 143(1) (a) for A.Y. 2016-1x7 of the Income Tax Act, 1961 with Demand Reference No. 2016201637056397592C.
Direct Tax (TDS) of Gee Gee Hire Purchase and Leasing Private Limited	11	0.81	The outstanding demand of Rs 80,880 pertains to 11 years.





Indirect Tax (GST) of Gee Gee Hire Purchase and Leasing Private Limited	Nil	Nil	Nil
Direct Tax (Income Tax) of Shah Trading Co	Nil	Nil	Nil
Direct Tax (TDS) of Shah Trading Co	4	0.07	The outstanding demand of Rs 6,820 pertains to 4 years.
Indirect Tax (GST) of Shah Trading Co	Nil	Nil	Nil
Direct Tax (Income Tax) of Shah Infotech	Nil	Nil	Nil
Direct Tax (TDS) of Shah Infotech	1	Negligible	The outstanding demand of Rs 430 pertains to F.Y. 2022-23.
Indirect Tax (GST) of Shah Infotech	Nil	Nil	Nil
Direct Tax (Income Tax) of Shah Electronics	Nil	Nil	Nil
Direct Tax (TDS) of Shah Electronics	6	0.22	The outstanding demand of Rs 21,810 pertains to F.Y. 6 years.
Indirect Tax (GST) of Shah Electronics	4	25.64	1. There is (DRC 07) Order for Determination of Tax for FY 2017-18 dated October 20, 2023 for interest of Rs. 580. 2. There is (DRC 07) Order for Determination of Tax for FY 2018-19 dated August 18, 2023 for interest of Rs. 867. 3. There is an ASMT-10 notice dated June 04, 2022 for intimating discrepancies for F.Y. 2019-20 in the returns filed by the Company. The notice highlights discrepancies in turnover reported in GSTR-3B vis-à- vis GSTR-1 and GSTR-8, excess ITC claimed in





			GSTR-3B as compared to GSTR-2A, non-generation of E-Way Bills for inward supplies amounting to Rs. 4,49,875 and outward supplies amounting to Rs. 6,25,834, and non-payment of interest on belated payment of tax. The Notice of Demand has not been issued in the matter and, as such, the amount of tax liability is unascertainable. 4. There is an DRC-01A intimation notice dated April 22, 2026 of Rs 25,62,358 in F.Y. 2022-23.
Direct Tax (Income Tax) of Gostocks Fintech Private Limited	Nil	Nil	Nil
Direct Tax (TDS) of Gostocks Fintech Private Limited	2	0.01	The outstanding demand of Rs 1,160 pertains to F.Y. 2022-23 and F.Y. 2025-26.
Indirect Tax (GST) of Gostocks Fintech Private Limited	Nil	Nil	Nil
Direct Tax (Income Tax) of The Style Salad	Nil	Nil	Nil
Direct Tax (TDS) of The Style Salad	1	Negligible	The outstanding demand of Rs 170 pertains to F.Y. 2020-21.
Indirect Tax (GST) of The Style Salad	Nil	Nil	Nil
Of the KMP/s and SMP/s			
Direct Tax (Income Tax) of K Subramanian	01	0.5	There is an outstanding demand of Rs. 50,850 u/s 154 for A.Y. 2025-25 of the Income Tax Act, 1961 with Demand Reference No. 2025202537439585675T.
Direct Tax (TDS)	Nil	Nil	Nil
Indirect Tax (GST)	Nil	Nil	Nil





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Disclaimers:

1. This report has been prepared based upon the public Legal Search as described above and to the extent of the information/documents provided by the Company.
2. We are not commenting on, nor have we verified any issue pertaining to, the commercial and financial aspect of the Company and we assume that the same are in order and in compliance with all applicable laws.
3. We have also not investigated and we do not express or imply any opinion on laws of any other jurisdiction.

Yours faithfully,

Raj Rani Bhalla
Managing Partner
Zenith India Lawyers

